



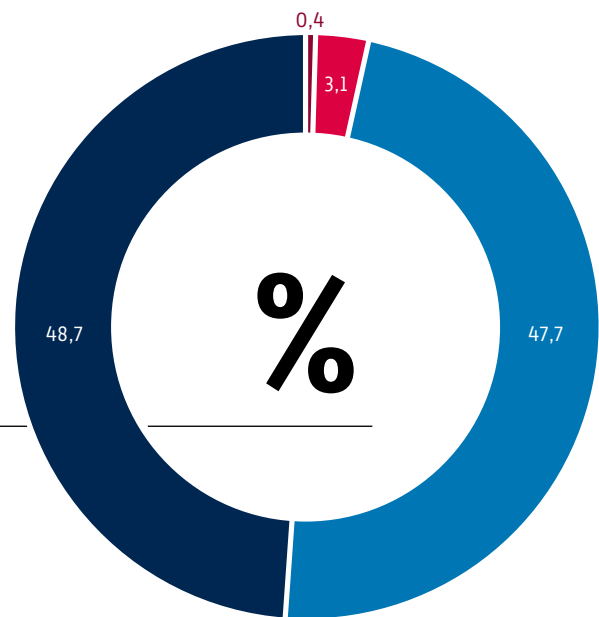
Flash survey of VDIV Deutschland

Financial expenditures for energetic renovations in homeowner associations

Survey period: 14.-19th March 2023 • Respondents: 1.563

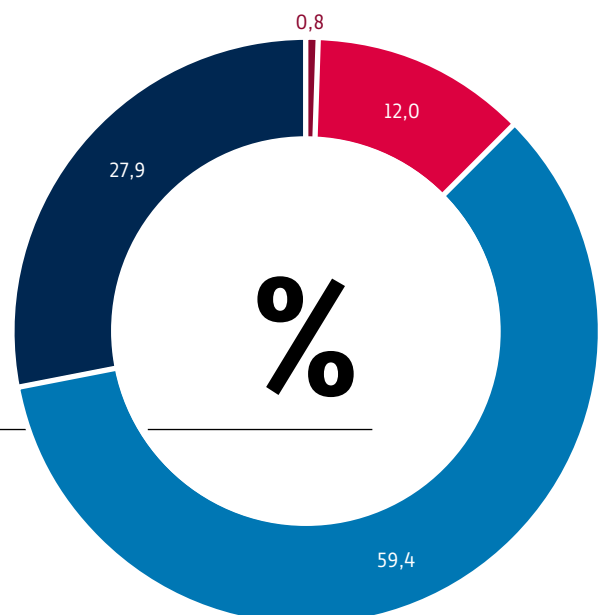
1. Is the maintenance reserve in the HOAs high enough to carry out deep renovations?

- Yes, definitely
- Rather yes
- Rather no
- By no means no



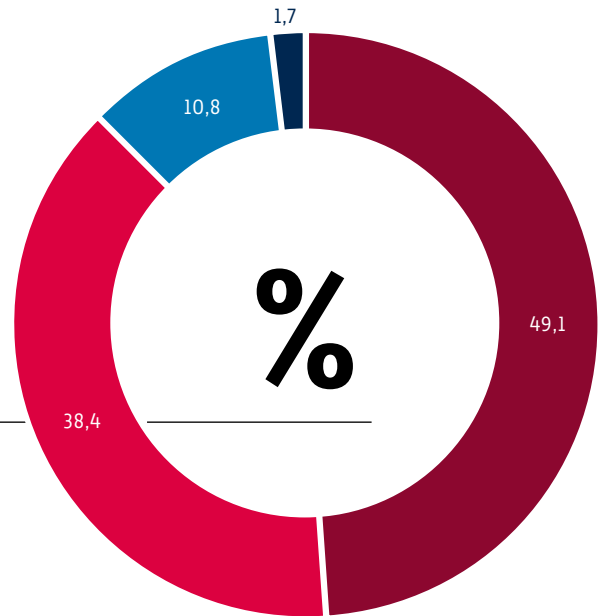
2. Are the maintenance reserves in the HOAs high enough to finance, for example, the installation of a heat pump, combined with the corresponding necessary installations, or other heating systems powered by renewable energies?

- Yes, definitely
- Rather yes
- Rather no
- By no means no

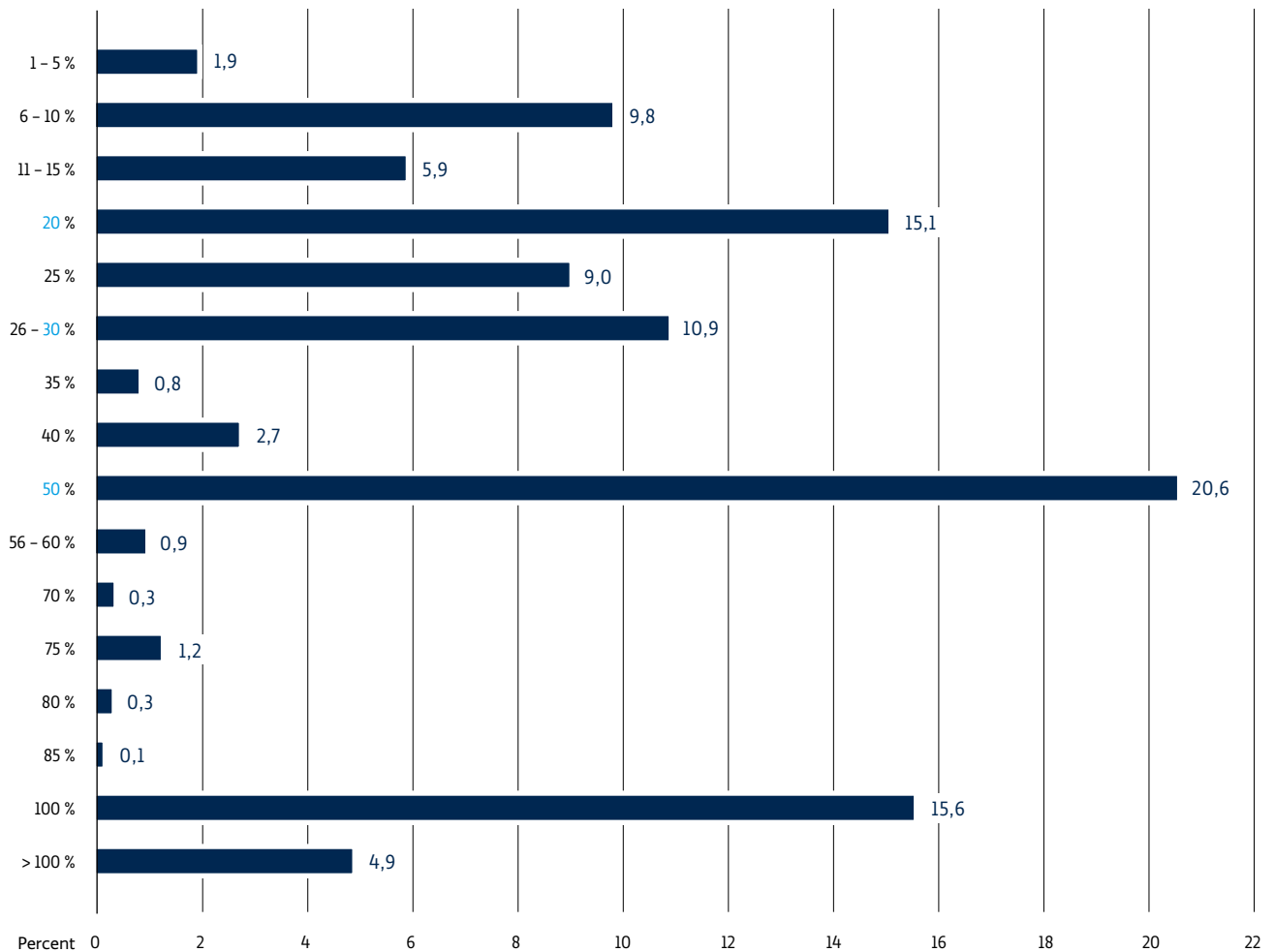


3. Do you plan to propose an increase in the maintenance reserves for future renovations?

- Yes, definitely
- Rather yes
- Rather no
- By no means no



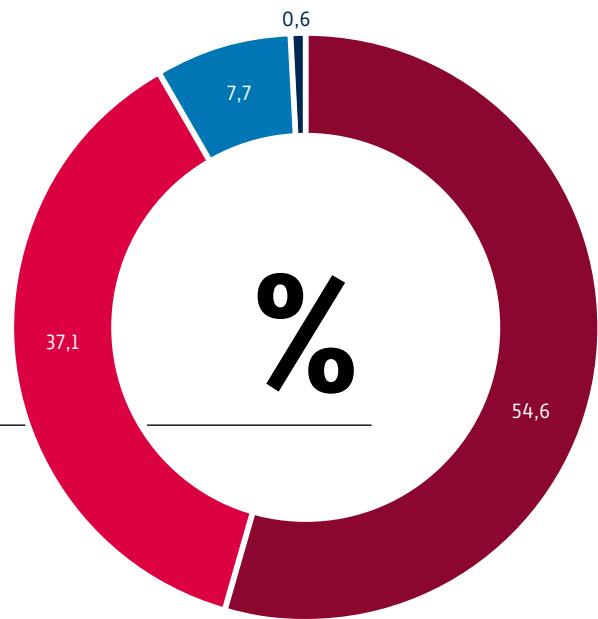
4. By what percentage do you plan to increase the maintenance reserves?



20% = lower quartile | 30% = median | 50% = higher quartile

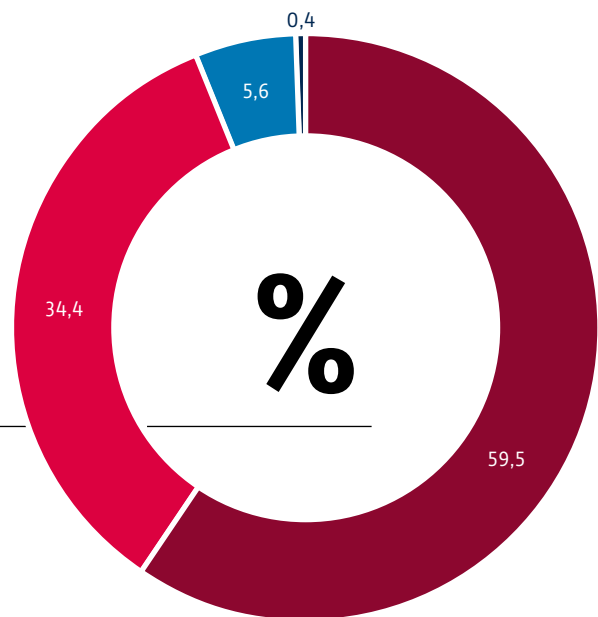
5. Do you see a risk that some homeowners might not be financially able to pay significantly higher maintenance reserves?

- Yes, definitely
- Rather yes
- Rather no
- By no means no

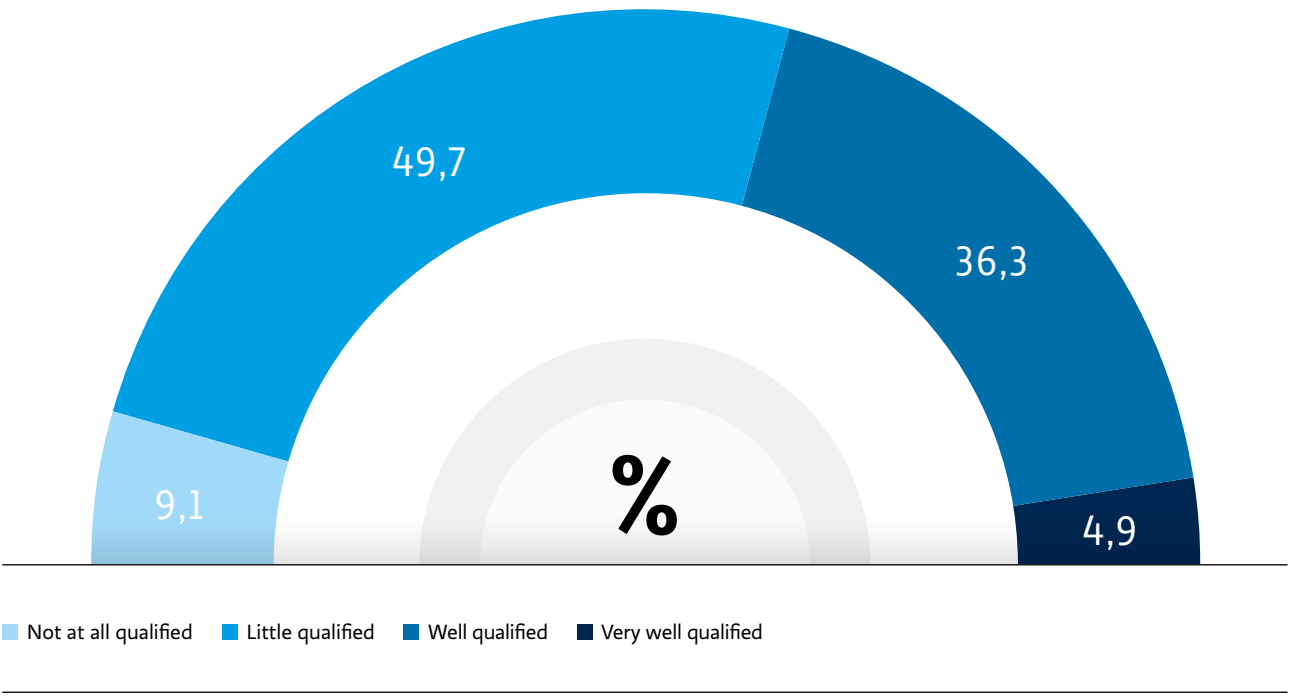


6. Do you see a risk that some homeowners might not be financially able to pay a special contribution to finance renovations?

- Yes, definitely
- Rather yes
- Rather no
- By no means no



7. Do you feel qualified enough to monitor and implement deep renovations measures in HOAs?



8. Do you have sufficient staff to implement deep renovations measures in HOAs ?

